

# JAPAN BOND TRADING CO., LTD.

Financial Summary for the fiscal year ended March 31, 2021

<b>BALANCE SHEET (condensed form)</b>			<b>INCOME STATEMENT (condensed form)</b>		
	(Million of yen)			(Million of yen)	
	March 31, 2020	March 31, 2021		Year ended March 31, 2020	Year ended March 31, 2021
<b>( Assets )</b>					
<b>Current assets</b>	<b>17,024</b>	<b>15,986</b>	<b>Operating revenue</b>	<b>4,205</b>	<b>3,420</b>
Cash and deposits	12,093	10,887	Operating expenses	3,950	3,590
Short - term guarantee deposits	500	498	<b>Operating income</b>	<b>255</b>	<b>(169)</b>
Accrued income	473	391	Non-operating income	176	147
Securities	3,852	3,856	Non-operating expenses	0	0
Others	104	353	<b>Ordinary income</b>	<b>431</b>	<b>(23)</b>
<b>Fixed assets</b>	<b>39,816</b>	<b>35,581</b>	Extraordinary income	2	-
<b>Tangible fixed assets</b>	<b>3,190</b>	<b>904</b>	Extraordinary losses	10	(5,696)
<b>Intangible fixed assets</b>	<b>1,282</b>	<b>41</b>			
<b>Investments and others</b>	<b>35,344</b>	<b>34,635</b>	<b>Income before income taxes</b>	<b>423</b>	<b>(5,719)</b>
Investment securities	34,900	34,201	Income taxes - current	167	6
Others	443	434	- deferred	(10)	115
<b>Total assets</b>	<b><u>56,841</u></b>	<b><u>51,567</u></b>	<b>Net income</b>	<b>266</b>	<b>(5,841)</b>
<b>( Liabilities )</b>					
<b>Current liabilities</b>	<b>958</b>	<b>1,916</b>			
Payables to customers and others	537	1,394			
Accrued expenses	61	353			
Others	359	168			
<b>Fixed liabilities</b>	<b>382</b>	<b>352</b>			
<b>Total liabilities</b>	<b><u>1,340</u></b>	<b><u>2,268</u></b>			
<b>( Net assets )</b>					
<b>Shareholders' equity</b>	<b>55,045</b>	<b>49,064</b>			
<b>Capital stock</b>	<b>1,890</b>	<b>1,890</b>			
<b>Additional paid-in capital</b>	<b>1,750</b>	<b>1,750</b>			
Capital reserve	1,750	1,750			
<b>Retained earnings</b>	<b>51,457</b>	<b>45,476</b>			
Earned surplus reserve	340	340			
Other retained earnings	51,117	45,135			
<b>Treasury stock</b>	<b>(52)</b>	<b>(52)</b>			
<b>Valuation and translation adjustments</b>	<b>455</b>	<b>234</b>			
<b>Net unrealized gain (loss) on securities,     net of tax effect</b>	<b>455</b>	<b>234</b>			
<b>Total net assets</b>	<b><u>55,501</u></b>	<b><u>49,298</u></b>			
<b>Total liabilities and net assets</b>	<b><u>56,841</u></b>	<b><u>51,567</u></b>			